

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

Case No. 10-16040 (ALG)

CREDIT-BASED ASSET SERVICING
AND SECURITIZATION, LLC et al.

Chapter 11

Debtors.

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**APPOINTMENT OF OFFICIAL COMMITTEE
OF UNSECURED CREDITORS**

Pursuant to Section 1102(a) and 1102(b) of the Bankruptcy Code, the following creditors of the above-captioned debtors being among the largest unsecured claimants who are willing to serve are appointed to the official committee of unsecured creditors:

1. Wilmington Trust Company
Rodney Square North
110 Market Street
Wilmington, DE 19890-1615
Attn: Patrick J. Healy, Vice President
Tel. No. (302) 636-6391
2. Commerzbank AG, Grand Cayman Branch
2 World Financial Center
New York, NY 10281
Attn: Bruce Harris
Robert Wolff
Paul Koury
Tel. Nos. (212) 266-7642
(212) 266-7644
3. Wells Fargo Bank, NA
45 Broadway, 12th Floor
New York, NY 10006
Attn: James R. Lewis
Tel. No. (212) 515-5258

Dated: New York, New York
December 1, 2010

TRACY HOPE DAVIS
UNITED STATES TRUSTEE

By: /s/ Susan D. Golden
Susan D. Golden
33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500